

**PACHULSKI STANG ZIEHL & JONES LLP**

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*Counsel for Highland Capital Management, L.P.*

**IN THE UNITED STATES BANKRUPTCY COURT  
 FOR THE NORTHERN DISTRICT OF TEXAS  
 DALLAS DIVISION**

In re:	§	
	§	Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P., <sup>1</sup>	§	
	§	Case No. 19-34054-sgj11
Debtor.	§	
	§	
HIGHLAND CAPITAL MANAGEMENT, L.P.,	§	
	§	
Plaintiff,	§	Adversary Proceeding No.
	§	
vs.	§	21-03004-sgj
	§	
HIGHLAND CAPITAL MANAGEMENT FUND	§	
ADVISORS, L.P.,	§	
	§	
Defendant.	§	

<sup>1</sup> The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

**DEBTOR'S WITNESS AND EXHIBIT LIST WITH  
RESPECT TO HEARING TO BE HELD ON MAY 25, 2021**

Highland Capital Management, L.P. (the “Debtor”) submits the following witness and exhibit list with respect to *Defendant's Motion to Withdraw the Reference* [Docket No. 20] (status conference) which the Court has set for hearing at 1:30 p.m. (Central Time) on May 25, 2021 (the “Hearing”) in the above-styled adversary proceeding (the “Adversary Proceeding”).

**A. Witnesses:**

1. Any witness identified by or called by any other party; and
2. Any witness necessary for rebuttal.

**B. Exhibits:**

Letter	Exhibit	Offered	Admitted
1.	NexPoint Advisors, L.P. Note (\$30.7 Million)		
2.	Highland Capital Management Fund Advisors, L.P. Note (2.4 Million)		
3.	Highland Capital Management Fund Advisors, L.P. Note (\$5 Million)		
4.	Dondero First Note (\$3.825 Million)		
5.	Dondero Second Note (\$2.5 Million)		
6.	Dondero Third Note (\$2.5 Million)		
7.	NexPoint Advisors, L.P. Demand Letter		
8.	Response Letter to NexPoint Advisors, L.P. re Partial Payment		
9.	Highland Capital Management Fund Advisors, L.P. Demand Letter		
10.	James Dondero Demand Letter		

Letter	Exhibit	Offered	Admitted
11.	NexPoint Advisors, L.P.'s Original Answer [Docket No. 6]		
12.	Highland Capital Management Fund Advisors, L.P.'s Original Answer [Docket No. 6]		
13.	Defendant James Dondero's Original Answer [Docket No. 6]		
14.	Defendant James Dondero's Amended Answer [Docket No. 16]		
15.	NexPoint Advisors, L.P.'s Objections and Responses to Plaintiff's Requests for Admissions, Interrogatories, and Requests for Production		
16.	Defendant James Dondero's Objections and Responses to Highland Capital Management, L.P.'s Second Request for Production of Documents		
17.	Defendant James Dondero's Objections and Responses to Highland Capital Management, L.P.'s First Request for Admissions		
18.	Defendant James Dondero's Objections and Responses to Highland Capital Management, L.P.'s Second Request for Admissions		
19.	Defendant James Dondero's Objections and Responses to Highland Capital Management, L.P.'s First Set of Interrogatories		
20.	Defendant James Dondero's Objections and Responses to Highland Capital Management, L.P.'s Second Set of Interrogatories		
21.	Any document entered or filed in the Adversary Proceeding, including any exhibits thereto		
22.	Any document entered or filed in the Debtor's chapter 11 bankruptcy case, including any exhibits thereto		
23.	All exhibits necessary for impeachment and/or rebuttal purposes		
24.	All exhibits identified by or offered by any other party at the Hearing		

Dated: May 21, 2021.

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-and-

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